

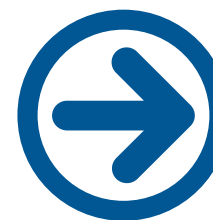


**WARSAW
STOCK
EXCHANGE**



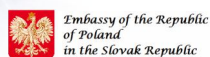
An important factor behind the exchange's strong regional position is the NewConnect market, which was created with small and medium enterprises in mind – both Polish and foreign. Less than three years after this public market for SMEs was launched, there are now almost 150 companies listed on NewConnect, including representatives of the Czech Republic. Issuers have raised more than 120 million euro for their development.

It is already the second time that the Warsaw Stock Exchange organises the NewConnect Roadshow in the Czech Republic and Slovakia. The event will take place on 21–22 June 2010 and is addressed to firms and entrepreneurs interested in raising capital, expanding and benefiting from the opportunities that the Warsaw bourse has to offer.



Road Show

PROGRAMME



PRAGUE, 21 June 2010 – Prague Marriott Hotel, V Celnici 8

- 8.30 – 9.00 **Coffee break**
- 9.00 – 9.10 **Opening of the conference**
Ludwik Sobolewski – President of the Warsaw Stock Exchange (WSE)
- 9.10 – 9.30 **The position of the Warsaw Stock Exchange in Central, Eastern and Southern Europe**
Ludwik Sobolewski – WSE President
- 9.30 – 10.00 **NewConnect – a market supporting the development SMEs from Poland and abroad**
Emil Stępień and Monika Rękawek – NewConnect Development Department, WSE
- 10.00 – 10.20 **The role of an Authorised Adviser in the process of preparing a company for listing on NewConnect**
Bogusława Skowrońska – President, CMS Corporate Management Services, NewConnect Authorised Adviser
- 10.20 – 10.50 **Listing Czech companies on NewConnect – practical aspects (case study)**
Georg Hotar – President, Photon Energy a.s.
Radin Hruza – Chief Technology Officer, BGS Energy Plus a.s.
- 10.50 – 11.10 **Coffee break**
- 11.10 – 11.30 **Obtaining financing for enterprises – the role of the broker**
Jan Prochazka – Director, Cyrrus a.s.
- 11.30 – 11.50 **Valuing an enterprise in practice. The role of a financial adviser.**
Jaroslav Stefańczyk – Vice-President, Inwestexpert Corporate Finance, NewConnect Authorised Adviser
- 11.50 – 12.05 **Choosing NewConnect as a road to expansion for Slovak firms**
Gregor Kucera – President, Euro-Vat.s.r.o., a Slovak company on its way to NewConnect
- 12.05 – 12.25 **Central European Private Equity Group who leads companies to IPO on the WSE**
Tomasz Czechowicz – President, MCI Management
- 12.25 – 12.40 **Invia as potential beneficiary of Warsaw Stock Exchange IPO**
Michał Drozd – CEO, Invia.cz
- 12.40 – 13.40 **Lunch break**
- 13.40 – 14.00 **Financing innovations through NewConnect – based on the example of Mabion SA biotech company**
Artur Chabowski – CEO, Acadia
- 14.00 – 14.20 **The Polish capital market as an attractive source of capital for firms from Central, Eastern and Southern Europe**
Petr Podlipný – Manager, PricewaterhouseCoopers Czech Republic
- 14.20 – 14.40 **Financial reporting for companies preparing for a capital market debut**
Jana Vasilenkova – IFRS Consultant, Accace k.s.
- 14.40 – 14.45 **End of conference**



BRATISLAVA, 22 June 2010 – Park Inn Danube, Rybné nám 1

- 8.30 – 9.00 **Coffee break**
- 9.00 – 9.10 **Opening of the conference**
Beata Jarosz – WSE Management Board Member, and His Excellency Andrzej Krawczyk, Polish Ambassador to Slovakia
- 9.10 – 9.30 **The position of the Warsaw Stock Exchange in Central, Eastern and Southern Europe**
Beata Jarosz – WSE Management Board Member
- 9.30 – 9.50 **Case study of a Slovak firm on the WSE Main List**
Ivan Orszagh – CFO, Asseco Slovakia
- 9.50 – 10.20 **NewConnect – a market supporting the development of SMEs from Poland and abroad**
Emil Stępień and Monika Rękawek – NewConnect Development Department, WSE
- 10.20 – 10.40 **Valuing an enterprise in practice. The role of a financial adviser.**
Jaroslav Stefańczyk – Vice-President of Inwestexpert Corporate Finance, NewConnect Authorised Adviser
- 10.40 – 11.00 **Coffee break**
- 11.00 – 11.15 **Choosing NewConnect as a road to expansion for Slovak firms**
Gregor Kucera – President, Euro-Vat.s.r.o., a Slovak company on its way to NewConnect
- 11.15 – 11.35 **The role of an Authorised Adviser in the process of preparing a company for listing on NewConnect**
Bogusława Skowrońska – President, CMS Corporate Management Services, NewConnect Authorised Adviser
- 11.35 – 12.05 **Listing Czech companies on NewConnect – practical aspects (case study)**
Georg Hotar – President, Photon Energy a.s.
Radin Hruza – Chief Technology Officer, BGS Energy Plus a.s.
- 12.05 – 12.25 **Obtaining financing for enterprises – the role of the broker**
Jan Prochazka – Director, Cyrrus a.s.
- 12.25 – 13.30 **Lunch break**
- 13.30 – 13.50 **Central European Private Equity Group who leads companies to IPO on the WSE**
Tomasz Czechowicz – President, MCI Management
- 13.50 – 14.05 **Invia as potential beneficiary of Warsaw Stock Exchange IPO**
Michał Drozd – CEO, Invia.cz
- 14.05 – 14.25 **Financing innovations through NewConnect – based on the example of Mabion SA biotech company**
Artur Chabowski – CEO, Acadia
- 14.25 – 14.45 **The Polish capital market as an attractive source of capital for firms from Central, Eastern and Southern Europe**
Petr Podlipný – Manager, PricewaterhouseCoopers Czech Republic
- 14.45 – 15.05 **Financial reporting for companies preparing for a capital market debut**
Jana Vasilenkova – IFRS Consultant, Accace k.s.
- 15.05 – 15.10 **End of conference**

Please fill the registration form to confirm participation. For further information, please contact Paulina Grzelak, +48 22 537 7277, roadshow@newconnect.pl